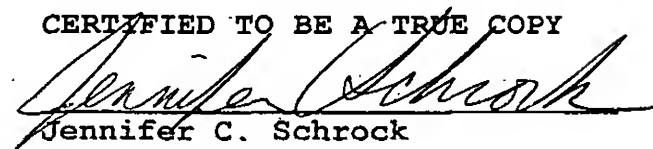


AMENDMENT NUMBER 1
TO THE
MEMORANDUM OF UNDERSTANDING
BETWEEN
THE SECRETARY OF DEFENSE
ON
BEHALF OF THE DEPARTMENT OF DEFENSE
OF
THE UNITED STATES OF AMERICA
AND
THE SECRETARY OF STATE FOR DEFENCE
OF
THE UNITED KINGDOM OF GREAT BRITAIN
AND
NORTHERN IRELAND
CONCERNING THE COOPERATIVE FRAMEWORK FOR
ENGINEERING AND MANUFACTURING DEVELOPMENT
OF THE JOINT STRIKE FIGHTER
(Short Title: JSF EMD Framework MOU)

CERTIFIED TO BE A TRUE COPY


Jennifer C. Schrock

Navy IPO 01C4

FEB 13 2002

INTRODUCTION

1. The purposes of Amendment Number 1 to the JSF EMD Framework MOU are to:
 - a. Replace the term "Engineering and Manufacturing Development" with the term "System Development and Demonstration" wherever it appears in the JSF EMD Framework MOU; and
 - b. Increase the Financial Cost Ceiling, Financial Cost Target, and the U.S. Department of Defense's share of the Financial Cost Target.

2. Accordingly, the Secretary of Defense on behalf of the Department of Defense of the United States of America and the Secretary of State for Defence of the United Kingdom of Great Britain and Northern Ireland have reached the following understandings:

AMENDMENT

The JSF EMD Framework MOU is hereby amended as follows:

1. Replace the term "Engineering and Manufacturing Development" with the term "System Development and Demonstration" wherever it appears in the JSF EMD Framework MOU.

2. Replace the abbreviation "EMD" with the abbreviation "SDD" wherever it appears in the JSF EMD Framework MOU.

3. SECTION I: DEFINITIONS

a. In the definition of "JSF Program", replace the phrase "engineering and manufacturing development" with the phrase "system development and demonstration".

4. SECTION V: FINANCIAL PROVISIONS

a. In Paragraph 5.1, first sentence: Replace the figure "\$28.283" with the figure "\$33.230".

b. In Paragraph 5.2, first sentence: Replace the figure "\$25.712" with the figure "\$30.209".

c. In Paragraph 5.5, first sentence: Replace the figure "\$23.656" with the figure "\$28.153".


ENTRY INTO EFFECT

This Amendment, signed in two original texts, both texts being equally authentic, will enter into effect upon signature of both Participants and will remain in effect for the same period as the MOU which it amends. Unless specifically amended herein, all other provisions of the JSF EMD MOU remain unchanged.

The foregoing represents the understandings between the Secretary of Defense on behalf of the Department of Defense of the United States of America and the Secretary of State for Defence of the United Kingdom of Great Britain and Northern Ireland upon the matters referred to therein.

Signed, in duplicate, in the English language, by authorized representatives.

FOR THE SECRETARY OF DEFENSE ON
BEHALF OF THE DEPARTMENT OF
DEFENSE OF THE UNITED STATES OF
AMERICA:


Signature

E. C. Aldridge, Jr.

Name

USD(AT&L)

Title

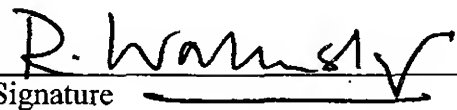
Washington, D.C.

Location

February 5, 2002

Date

FOR THE SECRETARY OF STATE FOR
DEFENCE OF THE UNITED KINGDOM
OF GREAT BRITAIN AND NORTHERN
IRELAND:


Signature

SIR ROBERT WALMSLEY

Name

CHIEF OF DEFENCE PROCUREMENT
Title

BRISTOL, UNITED KINGDOM

Location

1ST FEBRUARY 2002

Date